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Public Record

Wednesday, April 30, 2008
By Federal Express Next Day Delivery



The Honorable Anne Quinlan, Acting Secretary
Surface Transportation Board
395 E. Street, SW
Washington, DC 20024 (zip for private express delivery)

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Re: EXPRESSION OF INTENT TO FILE OFFER OF FINANCIAL ASSISTANCE
Docket AB-1017X West Shore Railroad Company
Docket AB-1018X Union County Industrial Railroad Company

Dear Ms. Quinlan:

By letter dated and mailed April 29th, and received by the Board on April 30th, the Mifflinburg Rail Company ("Offeror") submitted an Expression of Intent to file an Offer of Financial Assistance ("OFA") for the purchase of either the Mifflinburg Branch as referred in the above Dockets, or a portion of the Mifflinburg Branch. Included with that letter was a Certificate of Service indicating a copy of the Expression of Intent was concurrently mailed by US Postal Overnight to the representative of the Applicants in the above Dockets. The date line on the Certificate of Service was inadvertently left blank. This letter is to verify that the copy of the Expression of Intent was in fact mailed by the undersigned to the representative of the Applicants by US Postal Overnight on April 29th and it is requested the Certificate of Service be so amended.

Sincerely,

Andrew Wagner, Officer / Member
Mifflinburg Rail Company ("Offeror")
1785 Groveway Drive
Germantown, TN 38139


Enc. 10 copies and Certificate of Service

Re: AB1017X and AB 1018X

Certificate of Service

I hereby certify that on this 30th day of April, 2008, the foregoing Letter of Amendment dated April 30, 2008, in reference to the Intent to file an Offer of Financial Assistance and related Certificate of Service was served upon the representative of the Applicants, West Shore Railroad Corporation and Union County Industrial Railroad Company, by use of Federal Express next day delivery service to:

**Wilson P.C., Richard R.
Vuono & Gray LLC
127 Lexington Avenue, Suite 100,
Altoona, PA 16601.**

A handwritten signature in black ink, appearing to read "Andrew Wagner", is written over a horizontal line.

**Andrew Wagner, Officer / Member
Mifflinburg Rail Company ("Offeror")
1785 Groveway Drive
Germantown, TN 38139**